

Direct Deposit of Tax Refund

Having your tax refund directly deposited into your checking or savings account is much faster than having a check mailed to you.

To have your refund directly deposited, send our office a check with VOID written across it (please include a cover sheet if faxing), OR complete the form below.

Please complete all of the following information:

Name of bank/credit union _____

Type of account (savings or checking) _____

Routing number _____

Account number _____

Routing number:

- Bottom left of check (or contact your financial institution). Don't use numbers on a deposit slip as they are different
- 9 digits long
- First two numbers will be 01-12 or 21-32

Account number:

- Leave out spaces or special symbols but include all numbers, letters and hyphens
- Not more than 17 characters long
- On a check your check # is oftentimes near your account # on the bottom. Be sure not to include the check #, only the account #.

Information must be 100% accurate or it will hold up your tax refund for up to 12 weeks. The transaction will reject, go back to IRS and a check will be mailed instead. Once submitted incorrectly, there is no way to change it.

The above information must be presented to your tax advisor at the time of your appointment otherwise we cannot guarantee direct deposit of your refund(s).